

# **Finding Funding with Pivot**

Office of Research and Sponsored Programs







# **Finding Funding with Pivot - Overview**

Pivot provides a comprehensive database of funding opportunities worldwide and across all disciplines

- Individual users can:
  - Setup a profile
  - Perform funding searches
  - Create their own keyword email funding alerts
  - Save lists of funding opportunities
  - Search for potential research colleagues on- or off-campus









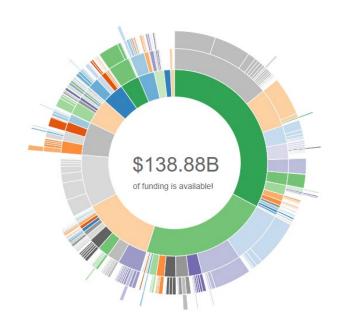
# Finding Funding with Pivot - Features and Benefits

Pivot is divided into two sections- My Funding and My Profiles

- My Funding allows searching and setting up alerts for funding opportunities
- My Profiles allows you to edit your personal profile to update your information
- You will need to access your account to use these features

#### Search by Categories or Keywords

- STEM
- Education
- Arts and Humanities
- Business and Management
- Public Service
- Creative Writing







#### Finding Funding with Pivot – Accessed Through the ORSP Website



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#### **Find Funding**

Whether you are an experienced PI or a new investigator planning your first project, the UMass Boston's ORSP Pre-Award Team is here to help. If you're not sure where to start, you're in the right place. The Pre-Award Team provides resources for targeted funding searches, reviews eligibility requirements, and offers guidance on interacting with funders including foundations, corporations, or public agencies.



#### **Pivot Funding Opportunities Database**

Pivot provides a comprehensive database of funding opportunities worldwide and across all disciplines. Individual users can perform funding searches, create their own weekly email funding alert, save lists of funding opportunities, and search for potential research colleagues on- or off-campus. Pivot is available to any UMB faculty, staff, or student with an @umb.edu email address. Contact orsp@umb.edu or visit the ORSP Training & Education page, Finding Funding with Pivot for more information.

Login to Pivot



#### Finding Funding with Pivot – Resources on the Training & Education Page

#### On the ORSP Website <u>Training & Education</u> Page

 Here you will find resources for both first time users as well as detailed information on how to make the most of this tool

#### **Pivot**

Finding Funding with Pivot

#### **Pivot Login**

UMass Boston uses Pivot to connect to a wide range of funding opportunities. Pivot provides a searchable database of funding opportunities from diverse sources including federal agencies, governments, private foundations, corporations, professional societies, and research institutions.

First Time Users - Register with Pivot



#### Resources:

See <u>Finding Funding with Pivot</u> for information on how to register with Pivot and make full use of this powerful tool.

YouTube video - Basic Searching for Funding Opportunities



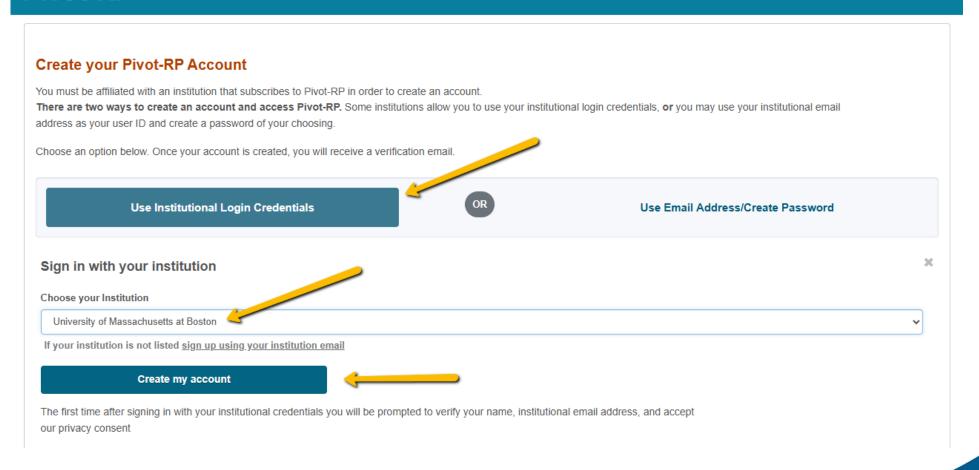


#### Finding Funding with Pivot – Setting Up Your Account

#### Setup Your Account – Register with Pivot

- Click on Register with Pivot linked above or on the Finding Funding page of the ORSP website
- Create your new account with your UMB email and the Use Institutional Login Credentials option

#### **Pivot-RP**





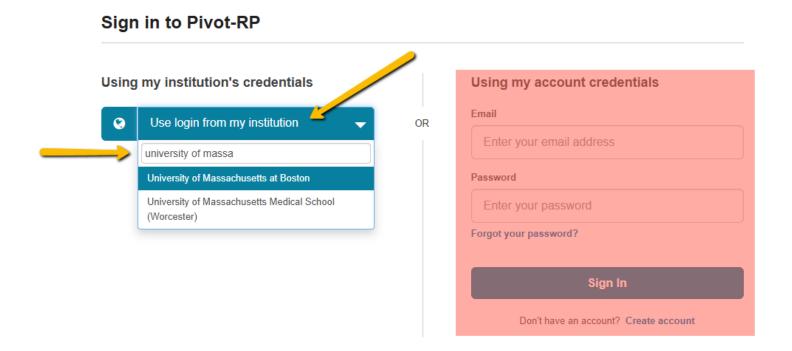


#### Finding Funding with Pivot – Signing Into Your Account

#### Signing Into Your Account – <u>Login to Pivot</u>

- Click on Login to Pivot linked above or on the Finding Funding page of the ORSP website
- Select the Use login from my institution option and type or select from the dropdown menu: University of Massachusetts at Boston
- Use your regular UMB credentials to sign in (same as HR Direct and email login)

#### Pivot-RP™





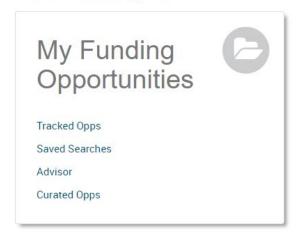


#### Finding Funding with Pivot – Homepage

Pivot Homepage: Search for Funding, My Funding Opportunities, and My Profile & Groups



Welcome, Virginia











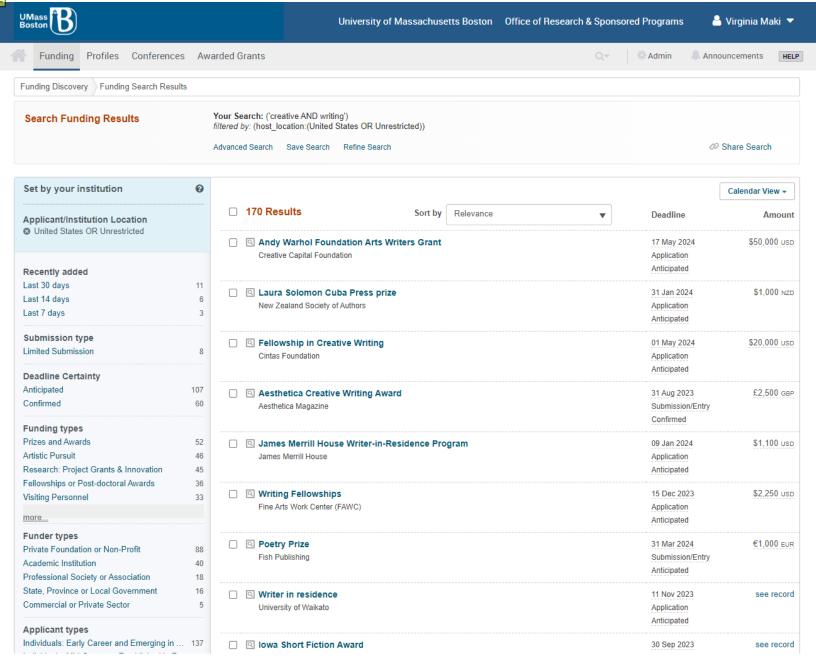
## Finding Funding with Pivot – Keyword Searching from the Home Page

Enter Key Words in the Search for Funding box



You can also use the Browse Funders A-Z search option or Advance Search





#### **Keyword Search Results**

- Here we see search results for keywords 'Creative' and 'Writing'
- View results by Submission, Funding, Funder, and Applicant Types or by Recently Added
- Refine and save searches
- YouTube video tutorial-

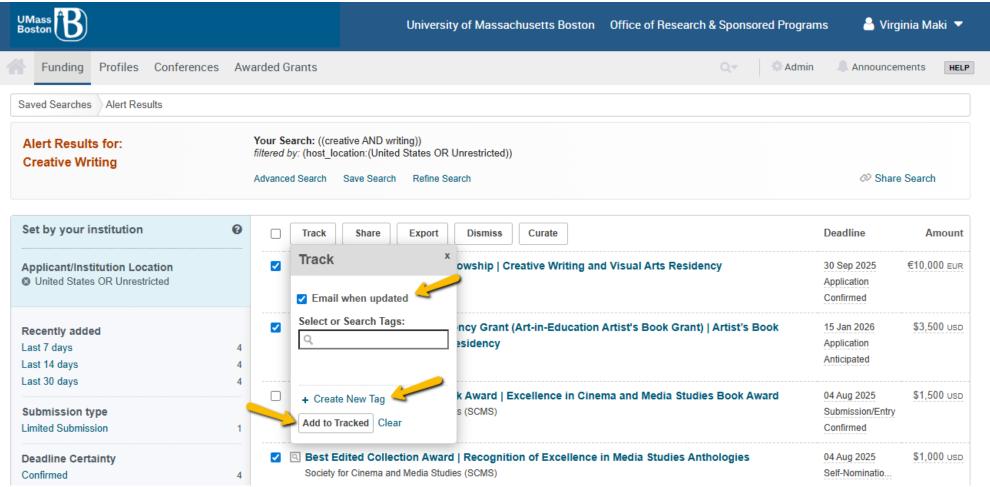
https://www.voutube.com/watch?v=U9J5rRV6nkQ





#### Finding Funding with Pivot – Tracking Searched Opportunities

- Select opportunities you wish to track by checking the boxes
- Click the Add to Tracked button to track your selected opportunities
- Create tags and setup email notifications for tracked opportunities







## Finding Funding with Pivot – My Funding Opportunities from the Home Page

# My Funding Opportunities



Tracked Opps

Saved Searches

Advisor

**Curated Opps** 

#### **Accessing Funding Opportunities**

Using the My Funding Opportunities section from the homepage, select for the following:

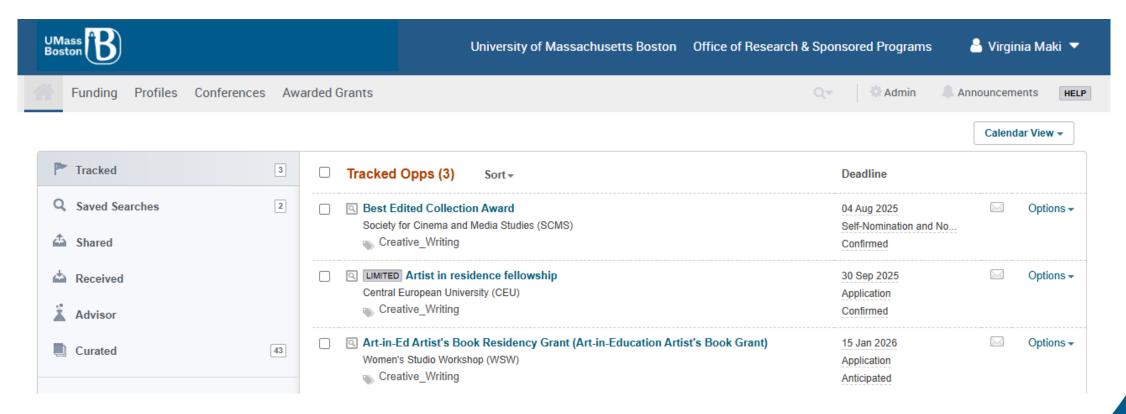
- Tracked Opps
  - Your tracked opportunities
- Saved Searches
  - Searches you have saved
- Advisor
  - Access Advisor results
- Curated Opps
  - Searches curated by ORSP





#### **My Funding Opportunities – Viewing Tracked Opportunities**

- Anything tracked is accessible from the Tracked Opps link on the My Funding Opportunities on the Home Page
- Check the box for more options, or use the Options link next to a specific opportunity

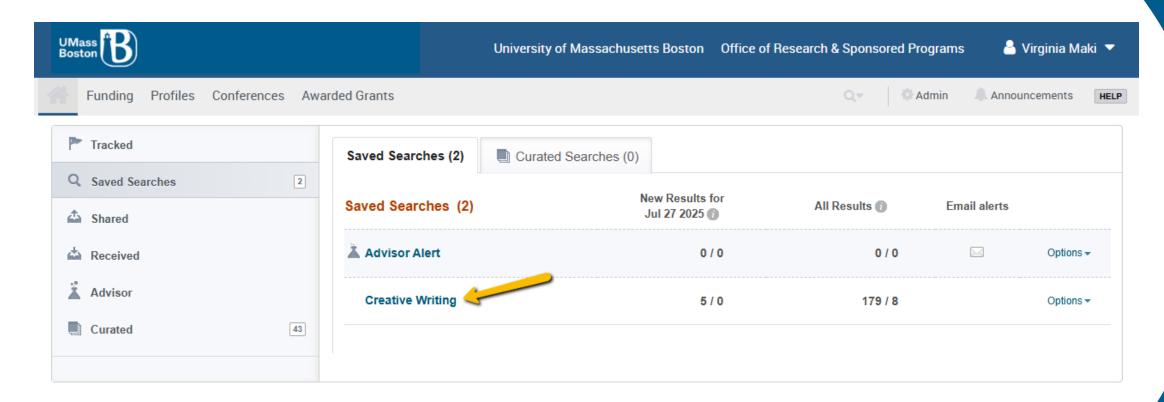






## **My Funding Opportunities - Accessing Saved Searches**

 Click on the Saved Searches link within My Funding Opportunities on the Home Page to see anything new searches you have previously saved

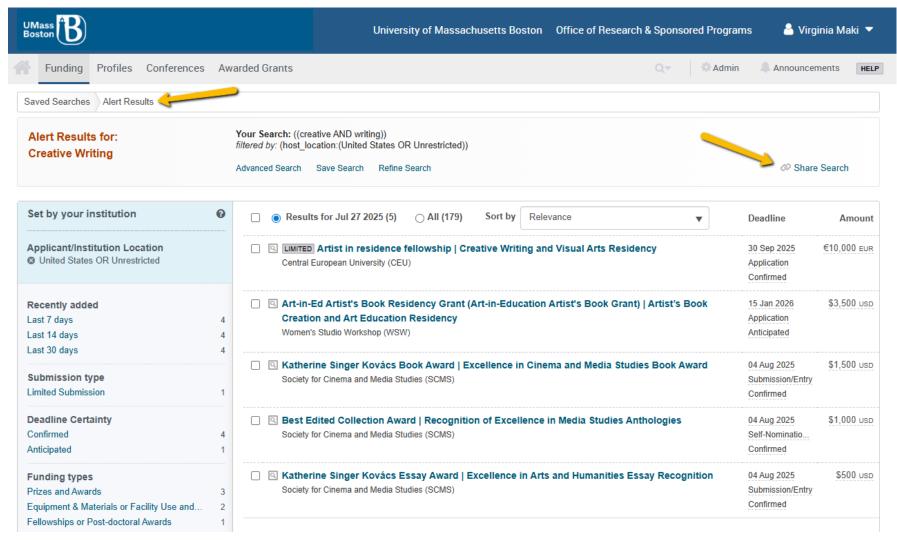






#### My Funding Opportunities – Saved Search Alert Results and Sharing

- These saved searches will show Alert Results for the saved search criteria
- Click Share Search to send your search by email

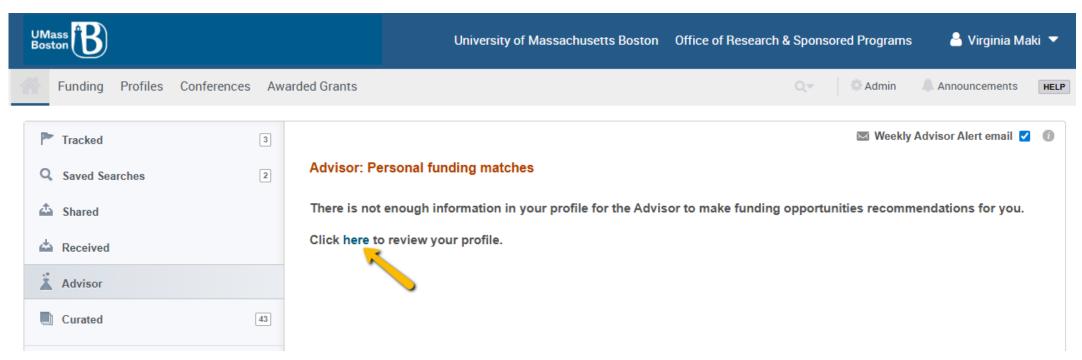




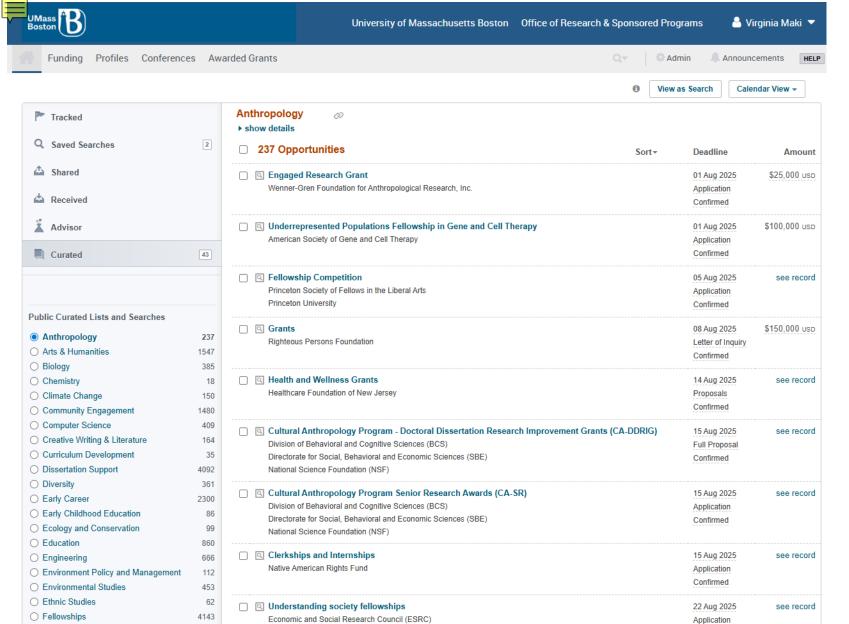


#### **My Funding Opportunities – Advisor Opportunities**

- The Advisor feature provides automated funding opportunities based on your profile and research Interests
- Your profile must contain enough key words and research interests to create effective personal funding matches
- Click on Advisor to view opportunities or be directed to refining your profile







Fine Arts

529

UK Research and Innovation (UKRI)

#### **Curated Opportunity Searches**

- Here we see an example of what is viewable within the Curated Opps link from My Funding Opportunities
- Select different options from the radio button list on the left to view different areas of interest
- Select by checking the boxes to enable Track, Share, or Export options



Anticipated



# **Training for Pls - Access Pivot**

Scan the QR Code Below to Access Information on the ORSP Website













## **ORSP Website**

Find us online – <a href="mailto:umb.edu/research/orsp">umb.edu/research/orsp</a>



